

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Appendix 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number: 20170907-I17094-0002**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Atlinks Group Limited

Stock code (ordinary shares): 8043

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 January 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 January 2018

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors: Executive:
(*please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive*)
Didier Paul Henri Goujard
Ho Dora
Long Shing
Jean-Alexis René Robert Duc

Non-Executive:
Long Fung
Long Hak Kan (Chairman)

Independent Non-Executive:
Yiu Chun Kit
Lam Lai Ting Maria Goretti
Chan Cheuk Man Vivian

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Percentage of Shareholding (%)
	Eiffel Global Limited ("Eiffel Global")	300,000,000	75%
	Talent Ocean Holdings Limited ("TOHL") (Note 1)	300,000,000	75%
	Ms. Chu Lam Fong ("Ms. Chu") (Note 2)	300,000,000	75%
	Mr. Long Hak Kan ("Mr. Long") (Note 3)	300,000,000	75%

1. Those 300,000,000 Shares are held by Eiffel Global. Eiffel Global is owned as to 75% by Talent Ocean Holdings Limited, 11.83% by Argento Investments Limited, 9.67% by Jean-Alexis René Robert Duc and 3.5% by Ms. Ho Dora, respectively. TOHL is deemed or taken to be interested in all the Shares which are beneficially owned by Eiffel Global under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO").

2. TOHL is wholly-owned by Ms. Chu. Ms. Chu is deemed or taken to be interested in all the Shares which are beneficially owned by TOHL under the SFO. Ms. Chu is the sole director of TOHL.

3. Mr. Long is the spouse of Ms. Chu and he is deemed or taken to be interested in all the Shares which are beneficially owned by Ms. Chu under the SFO.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

PO Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business:

Unit 2208, 22/F
Delta House
3 On Yiu Street
Shatin,
Hong Kong

Web-site address (if applicable):

www.atlinks.com

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Share registrar: Cayman principal share registrar and transfer office:
 Estera Trust (Cayman) Limited
 PO Box 1350
 Clifton House
 75 Fort Street
 Grand Cayman
 KY1-1108
 Cayman Islands

Hong Kong branch share registrar and transfer office
 Tricor Investor Services Limited
 Level 22
 Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: PricewaterhouseCoopers
 Certified Public Accountants
 22nd Floor, Prince's Building
 Central
 Hong Kong

B. Business activities

The Company is a home and office telecommunications product designing company and sells its products through the telecom operators, large consumer retail chain stores and distributors mainly located in Europe and Latin America.

C. Ordinary shares

Number of ordinary shares in issue: 100,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 5,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 Executive Director
Ho Dora

 Executive Director
Didier Paul Henri Goujard

 Executive Director
Signed by Ho Dora
as the lawful attorney for and on behalf of
Jean-Alexis René Robert Duc

 Executive Director
Long Shing

 Non-executive Director
Long Hak Kan

 Non-executive Director
Long Fung

 Independent non-executive Director
Yiu Chun Kit

 Independent non-executive Director
Lam Lai Ting Maria Goretti

 Independent non-executive Director
Chan Cheuk Man Vivian
NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*